

Support medical research
beyond your lifetime



prince henry's institute
bequests

Your support inspires our research



Our achievements are made possible only by the continuing generosity of our supporters

Our supporters

Our research is supported by private donors, philanthropic trusts, community groups and businesses.

However, substantial support also comes from those loyal supporters who choose to remember PHI in their will.

Help us continue our research by making a bequest to PHI



Your will

A will is simple way to ensure that your wishes are carried out when you are no longer here. It is an intelligent, forward-thinking step in planning for those people and causes about which you care.

Your bequest

You may wish to nominate how you would like your bequest to be used. Your bequest may contribute to a specific area of research; fund a fellowship or student scholarship; help purchase equipment; or help fund a laboratory.

We can also arrange for you to have special involvement with a particular project that may be of interest to you. If you already have a will, you may choose to review it to make provisions for PHI. An amendment or codicil can be added to your will with the help of a solicitor.

A bequest is a donation or gift made through your will

How to make a bequest

Please seek advice

We recommend that you seek advice from a solicitor to ensure that the wording of your will reflects your exact wishes. You may also wish to speak to an accountant with respect to taxation and financial matters. It is important to remember to review your will regularly when life circumstances change.

There are several types of bequests:

A residual bequest - The residue or remainder of your will after provisions have been made for family and friends

A specific sum - A nominated set cash amount

A percentage - A percentage of your Estate

Real estate, shares, jewellery or other assets

A conventional bequest could be worded as follows:

"I,

of _____
State _____ Postcode _____

hereby give and bequeath to Prince Henry's Institute
of Medical Research (or its legal successor) the sum of

\$ _____

(OR - the residue, percentage etc) and declare that the receipt of the Institute's
Treasurer or proper officer shall be sufficient discharge to my Trustee/s."

Your generosity and encouragement enables us to continue our research

Informing PHI

Please let us know

We understand that your will is a private matter. However, if you intend to make a bequest to Prince Henry's Institute, we ask if you could please let us know.

We would like to personally thank you for your support and ensure that your bequest is used for a specific purpose that reflects your wishes.

If you would like to inform us of your intentions, please complete the attached form. Alternatively, you can support Prince Henry's Institute now, by using the donation form.

Thank you for your support

Thank you for supporting Prince Henry's Institute. Our staff and students greatly appreciate and acknowledge your support. Your donations, however big or small, contribute to the upgrading of technology, the education of our students and to the investigation of hormones in health and disease.

With your support, we can continue our research to improve the quality of life for all.



CONFIDENTIAL
Bequest Intention Form

Please return to: The Director
Prince Henry's Institute
PO Box 5152
Clayton VIC 3168

(Please tick)

- Yes, I have made a bequest to PHI in my will
- I intend on making a bequest to PHI in my will and will notify you when I do so
- I would like to discuss my bequest with a member of your staff
- Please send me your quarterly newsletter so that I can keep informed about your research

Your details:

Name _____

Address _____

State _____ Postcode _____

Telephone _____

Email _____

Intentions for your bequest: (e.g. fellowship, research area, laboratory)

Comments: _____

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Donation Form

Yes, I would like to support the work of Prince Henry's Institute
(Donations over \$2.00 are tax deductible)

Please indicate the amount you wish to donate:

\$30 \$60 \$100 \$200 \$ _____ (other)

My cheque made payable to **Prince Henry's Institute of Medical Research**
is enclosed (ABN 48 132 025 024)

OR Please debit my Credit Card: VISA Mastercard

Card number _____ / _____ / _____ / _____ / _____ Expiry Date _____

Cardholders Name _____

Signature _____

Details for Receipt:

Please circle

Mr/Mrs/Ms/Miss/Dr/Prof First Name _____

Surname _____

Organisation _____

Address _____

_____ Postcode _____

Phone B/H _____ Phone A/H _____

Email _____

Please add my friend/family member to the PHI mailing list

Mr/Mrs/Ms/Miss/Dr/Prof First Name _____ Surname _____

Address _____

_____ Postcode _____

Email _____

Please tear off and return this completed coupon in the envelope enclosed or mail to:

The Director, Prince Henry's Institute, PO Box 5152, Clayton, VIC 3168



For further information, please contact:

Prince Henry's Institute
PO Box 5152 Clayton VIC 3168
Tel: 03 9594 4372
Fax: 03 9594 6125
Email: reception@princehenrys.org



Prince Henry's Institute

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